**INTEREST RATES MARKET NOTICE**

**Date: 23 January 2015**

**Subject:** New Financial Instrument Listing

***(VUKILE PROPERTY FUND LIMITED –“VKC06”)***

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The JSE Limited has granted a listing to **VUKILE PROPERTY FUND LIMITED** on Interest Rate Market with effect from 26 January 2015 under its **Domestic Medium Term Note Programme** dated **4 May 2012.**

**INSTRUMENT TYPE: FIXED RATE COMMERCIAL PAPER NOTE**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 1,620,000,000.00

**Bond Code** VKC06

**Nominal Issued** R 85,000,000.00

**Issue Price** 100%

**Coupon** 7.147%

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 29 July 2015

**Books Close** 19 July 2015

**Interest Payment Date(s)** 29 July 2015

**Last Day to Register** By 17:00 on 18 July 2015

**Issue Date** 26 January 2015

**Date Convention** Following

**Interest Commencement Date** 26 January 2015

**First Interest Payment Date** 29 July 2015

**ISIN No.** ZAG000123357

**Additional Information** Senior Unsecured

Applicable Pricing Supplement**:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/VKC06%20Pricing%20Supplement%2020150123.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/VKC06%20Pricing%20Supplement%2020150123.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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